

**Tentative Rulings for March 13, 2025 Probate Calendar**

Judge James T. Chou  
Department C

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**APPEARANCES MAY BE MADE  
IN PERSON  
OR ON ZOOM.**

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Any interested party who wishes to appear for oral argument on the tentative ruling **must do the following no later than 4:00 PM** one Court day prior to the scheduled hearing date (MCR 6.2.D):

1. Notify all other parties entitled to notice of the underlying petition, including the attorneys for represented parties; and
  2. Advise the clerk’s office by leaving a message at **(415) 444-7046, option 5.**
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There is no need to inform the Court of your intent to appear if the tentative ruling requires an appearance.

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**PLEASE NOTE:** Probate cases that are designated as confidential by California law will not be posted online. For tentative rulings in those matters, please contact the judicial secretary at **(415) 444-7260**. Confidential cases include applications for Special Immigrant Juvenile Status.

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Judge James T. Chou  
Department C  
9:00 Calendar

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**PR0000108     IN THE MATTER OF ROBERT J. DALVA**

First and Final Report of Executor on Waiver of Account and Petition for Final Distribution.

Ruling. Absent objections, this Petition will be **granted without hearing.**

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**PR0000194     IN THE MATTER OF ROBERT G. MARCOTTE**

Waiver of Account and Report of Executor, Petition for Allowance of Statutory Fees to Attorney and for Reimbursement of Costs to Advanced Attorney and for Final Distribution.

Ruling. Absent objections, this Petition will be **granted without hearing.**

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**PR0000214     IN THE MATTER OF CAROLYN TUTTLE MEANS**

First and Final Report of Executors on Waiver of Account and Petition for Final Distribution.

Ruling. **Continued to April 10, 2025 at 9:00.** Petitioner is ordered to file the following at least 5 court days prior to the hearing:

1. Amendment to Petition.
  - a. General Pecuniary Gifts.
    - i. Because distribution will be made more than one year after Decedent's death, interest must be paid on the general pecuniary bequests to the 4 nonprofit organizations (Prob. C. §§ 12003, 21117 & 21118(b)).
    - ii. In the Amendment, set forth the amount of interest due on these bequests and the revised distribution amounts.
  - b. Statutory Fee Base.
    - i. Detailed schedules of receipts and gains and/or losses are required if Petitioner wishes to include them in the statutory fee base (CRC 7.550(b)(6) and 7.705(b)).
    - ii. Either provide such schedules or calculate the statutory fee amount based on the Inventory and Appraisal.
  - c. Assets to Be Distributed.
    - i. Provide a detailed description of the assets to be distributed to each beneficiary, including amount of cash as of a date certain (CRC 7.651; MCR 6.37.B & D).
    - ii. Submit a proposed order including the same.

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2. Notice. File Proof of Service to confirm that all interested parties received at least 15 days' notice of the Amendment to Petition (CRC 7.53(a)).

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**PR0000358      IN THE MATTER OF RICHARD J. SHIPPY**

- 1) Petition for Probate of Lost Will and for Letters Testamentary, filed by Judith Anne Sedgwick on 1/17/24.
- 2) Petition for Letters of Administration, filed by Katharine Lee Hopkins on 3/21/24.
- 3) Status regarding mediation and potential trial setting.

Ruling. **The Parties are ordered to appear to update the Court regarding status of the case.**

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**PR0000362      IN THE MATTER OF MICHAEL LAWLOR HOGAN**

Administrator's First Report of Status; Petition for Preliminary Distribution; and Allowance of Statutory Attorney Compensation.

Ruling. Absent objections, this **Report of Status will be accepted and approved**, and the **Petition will be granted without hearing with the following modifications**:

1. The Court will approve the contingency fee agreement between Milanfar Law Firm, PC and Administrator.
2. The Court will approve 75% of the statutory attorney fees in the amount of \$8,827.43, with the remainder to be approved at the time of final distribution.
3. Petitioner is ordered to comply with the following future dates:
  - a. Status on Closing Estate.
    - i. Either: (1) a Petition for Final Distribution; or (2) another Report of Status of Administration shall be filed by December 18, 2025, as required by Prob. C. §§ 12200 & 12201.
    - ii. A status hearing re filing a Petition or Report shall be set on January 8, 2026 at 10:00.
      1. If neither document has been timely filed, an appearance will be required.
      2. If the Petition or Report is timely filed, the hearing will be set on January 8, 2026 at 9:00.

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**PR0000859      IN THE MATTER OF WILLIAM C. NESTEL**

Petition for allowance of creditor's claim.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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**PR0000785     IN THE MATTER OF THE ARMAND AND CORRINE GREENFIELD LIVING TRUST A AND TRUST B DATED JULY 28, 2000**

1. Petition for Orders to: (1) Compel Report; (2) Compel Accounting; (3) Instruct Trustee; (4) Remedy Breach of Trust; (5) For Double Damages; (6) Surcharge Trustees; (7) Suspend Trustee; (8) Remove Trustee; (9) appoint Neutral Trustee; and (10) Prohibit Payment of Pendente Lite Attorney Fees from Trust Funds, filed by Mark Greenfield on 8/15/24.
2. Lydia Greenfield's First and Final Report and Account of Trust A and Trust B of the Armand and Corrine Greenfield Living Trust and Petition for Settlement of Account and for Reimbursement, filed by Lydia Greenfield on 1/21/25.
3. Status regarding the coordination of the 850 petition and the accounting petition.

Ruling. **The Parties are ordered to appear** to update the Court regarding status of the case.

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**PR0000848     IN THE MATTER OF WAYNE-GOODIN 2015 FAMILY TRUST DATED FEBRUARY 25, 2015**

Petition for Order Determining Title to Personal Property.

Ruling. Absent objections, this Petition will be **granted without hearing**.

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**PR0000892     IN THE MATTER OF THE BRANDA PEDRUCO LIVING TRUST, DATED 05/09/2022**

Petition for order confirming existence of trust and confirmation of assets to revocable trust.

Ruling. **Continued to May 22, 2025 at 9:00.** Petitioner is ordered to file the following no later than April 17, 2025:

1. Supplement to Petition that provides the following:
  - a. Names, relationships, and addresses of all of Trustor's heirs-at-law.
  - b. Identification of all accounts to be confirmed by this Court as assets of this Trust.
2. Account statements confirming that each account is titled in Trustor's name.
3. Evidence that Trustor either owned each account as of the date of execution of the Trust or that the assets in the account are traceable to assets owned by Trustor as of the date of execution of the Trust..
1. POS confirming proper notice to any additional parties named in response to the above issues if applicable. Note that any heirs-at-law who are not beneficiaries of the Trust must receive notice on Judicial Council Form DE-115, served in the manner set forth by CCP § 413.10, et seq. (Prob. C. § 17203(b)).

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**PR0000951     IN THE MATTER OF EMIL A. TANAGHO**

Order to Show Cause as to why this Petition should not be denied based on failure to comply with the 1/9/25 ruling.

Ruling. **Denied without prejudice** due to failure to comply with the January 9, 2025 ruling.

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**PR0000973     IN THE MATTER OF VERYL DEAN MAYBERRY**

Petition for Probate of Will and for Letters of Administration with Will Annexed.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on July 17, 2025 at 10:00.
  - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by March 19, 2026, as required by Prob. C §§ 12200 & 12201.
  - b. A status hearing re filing a Petition or Report shall be set on April 9, 2026 at 10:00.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on April 9, 2026 at 9:00.

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**PR0000976     IN THE MATTER OF JAMES JOSEPH WEISS REVOCABLE TRUST**

Petition for Order Confirming Trust Assets.

Ruling. **Continued to April 17, 2025 at 9:00.** Petitioner is ordered to file the following at least 5 court days prior to the hearing:

1. Proof of Service confirming at least 30 days' notice to the following parties identified in the Petition as being entitled to notice:
  - a. Diana Aycock
  - b. Deborah LaFranchi
  - c. Janie Newman
  - d. Gregory Weiss
  - e. Jessica Aycock
  - f. Katherine Aycock Ghilotti

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**PR000987     IN THE MATTER OF MERLE J. ONGARO TRUST, DATED JANUARY 28, 2015**

- 1) Trust instructions.
- 2) Status regarding meet and confer efforts and to set further proceedings.

Ruling. **Continued to April 24, 2025 at 9:00 pursuant to stipulated Order dated March 6, 2025.**

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**PR001001     IN THE MATTER OF W. GRANT HELLAR III AND EVA D. HELLAR REVOCABLE INTER VIVOS TRUST DATED SEPTEMBER 28, 19990, AS AMENDED ON MAY 14, 2013**

Establish a single trust.

Ruling. **Continued to April 24, 2025 at 9:00.** Petitioner is ordered to file the following at least 5 court days prior to the hearing:

1. Supplement to Petition.
  - a. Provide names and addresses of all parties entitled to notice (Prob. C. § 17201).
  - b. Provide names and addresses of all vested and contingent beneficiaries, including the charitable organizations entitled to distribution from Trust B and Trust C and any children of Eric Hellar and Scott Hellar (CRC 7.902).
  - c. Identify any minor children of Eric and Scott.
2. Consents.
  - a. All beneficiaries of an irrevocable trust must consent to compel modification under Prob. C. § 15403.
  - b. File consents by all parties named in response to Item 1. Note that a minor may only consent through a Guardian ad Litem (Prob. C. § 15405).
  - c. If unable to obtain all required consents, Petitioner must amend the Petition to request modification under another legal theory.
3. Guardians ad Litem.
  - a. File petitions to appoint disinterested third-party Guardians ad Litem for any minors identified above.
  - b. The Guardians ad Litem are to review the pleadings, discuss the matter with the minor, and file a report with observations and recommendations.
4. Proof of Service. File POS confirming proper notice to the parties named in response to the above issues.

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**PR001003     IN THE MATTER OF DAVIS REVOCABLE TRUST, DATED JANUARY 7, 1991, AS AMENDED AND RESTATED**

Petition for an Order Approving Settlement Agreement and Approving Release Agreement.

Ruling. **The Parties are ordered to appear** to address when the Release Agreement will be approved by the SF Superior Court.

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**PR0001025     IN THE MATTER OF MICHELE MARIE BERTRAND LIVING TRUST DATED APRIL 5, 2003**

Petition for Order Confirming Trust Property.

Ruling. **Continued to April 3, 2025 at 9:00 for further review.**

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**PR0001051     IN THE MATTER OF ANDY KAO**

Spousal Property Petition.

Ruling. **Continued to April 3, 2025 at 9:00 for further review.**

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**PR0001077     IN THE MATTER OF FRANK SALVESTRIN**

1. Petition for Letters of Administration, filed by Clarissa Rosano on 1/14/25.
2. Petition for Probate of Will and for Letters Testamentary, filed by Sylvia Mahlow on 2/13/25.

Ruling. Absent objections, the Petition for Letters Testamentary filed by Sylvia Mahlow will be **granted without hearing**, pursuant to her right to appointment under Probate Code Section 8420, and Clarissa Rosano's Petition for Letters of Administration will be **denied**.

As Executor, Sylvia Mahlow is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on July 17, 2025 at 10:00.
  - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by March 19, 2026, as required by Prob. C §§ 12200 & 12201.
  - b. A status hearing re filing a Petition or Report shall be set on April 9, 2026 at 10:00.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on April 9, 2026 at 9:00.

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**PR0001082     IN THE MATTER OF BETTY L. KUECHLER**

Petition for letters testamentary.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on July 17, 2025 at 10:00.
  - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by March 19, 2026, as required by Prob. C §§ 12200 & 12201.
  - b. A status hearing re filing a Petition or Report shall be set on April 9, 2026 at 10:00.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on April 9, 2026 at 9:00.

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**PR0001084     IN THE MATTER OF ROBERT JOHN BRADLEY**

Petition for letters of administration.

Ruling. **Continued to April 10, 2025 at 9:00.** Petitioner is ordered to file the following at least 5 court days prior to the hearing:

1. Supplement to Petition. Identify the person or persons having legal custody of the minor, with whom the minor resides (CRC 7.51(d)).
2. Proof of Service. Confirming at least 15 days' notice to the person(s) identified in Issue 1 above.

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**PR0001089     IN THE MATTER OF MAUREEN BRIGID CASSIDY**

Petition for letters testamentary.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on July 17, 2025 at 10:00.
  - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by March 19, 2026, as required by Prob. C §§ 12200 & 12201.

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- b. A status hearing re filing a Petition or Report shall be set on April 9, 2026 at 10:00.
  - i. If neither document has been timely filed, an appearance will be required.
  - ii. If the Petition or Report is timely filed, the hearing will be set on April 9, 2026 at 9:00.

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**PR0001090     IN THE MATTER OF BARBARA BOUCKE**

Petition for letters testamentary.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on July 17, 2025 at 10:00.
  - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by March 19, 2026, as required by Prob. C §§ 12200 & 12201.
  - b. A status hearing re filing a Petition or Report shall be set on April 9, 2026 at 10:00.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on April 9, 2026 at 9:00.

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**PR0001110     IN THE MATTER OF NEIL ALAN ESKIND**

Petition for letters of administration.

Ruling. **Continued to April 3, 2025 at 9:00 for further review.**

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**PR0001111     IN THE MATTER OF JOHN ANTHONY BERRY**

Petition for letters testamentary.

Ruling. Absent objections, this Petition will be **granted without hearing**. Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on July 17, 2025 at 10:00.
  - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by March 19, 2026, as required by Prob. C §§ 12200 & 12201.

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- b. A status hearing re filing a Petition or Report shall be set on April 9, 2026 at 10:00.
  - i. If neither document has been timely filed, an appearance will be required.
  - ii. If the Petition or Report is timely filed, the hearing will be set on April 9, 2026 at 9:00.

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**PR0001112     IN THE MATTER OF JOYCE M. ROWLEY**

Petition for letters of administration with will annexed.

**Ruling.** **Continued to April 10, 2025 at 9:00.** Petitioner is ordered to file the following at least 5 court days prior to the hearing:

1. Supplement to Petition.
  - a. Provide the information required by Item 6 of the Petition.
  - b. Provide information required by Item 3g(1)(3))
  - c. Identify Trustee of the Rowley Trust; if Petitioner is also Trustee, identify all beneficiaries of the Rowley Trust.
2. Proof of Service.
  - a. Notice to the consulate of Canada (Prob. C. § 8113).
  - b. Notice to all parties named in response to Issue 1 above.

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**PR0001113     IN THE MATTER OF DOUGLAS REID REIMER**

Petition for letters of administration.

**Ruling.** Absent objections, this Petition will be **granted without hearing.** Petitioner is ordered to comply with the following future dates:

1. Final Inventory and Appraisal.
  - a. A status hearing for the filing of the Final Inventory and Appraisal shall be set on July 17, 2025 at 10:00.
  - b. An appearance will be required on that date if the Final I&A is not filed at least 5 court days prior to hearing.
2. Status on Closing Estate.
  - a. Either: (1) a Petition for Final Distribution; or (2) a Report on Status of Administration shall be filed by March 19, 2026, as required by Prob. C §§ 12200 & 12201.
  - b. A status hearing re filing a Petition or Report shall be set on April 9, 2026 at 10:00.
    - i. If neither document has been timely filed, an appearance will be required.
    - ii. If the Petition or Report is timely filed, the hearing will be set on April 9, 2026 at 9:00.

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**PRO1700439     IN RE: THE ALESSANDRA J. LITUANIO SPECIAL NEEDS TRUST, TRUST OF**

Petition for attorney's fees.

**Ruling.** Absent objections, this Petition will be **granted without hearing.**

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**PRO2001571 DAVID FREDERICK COURY, ESTATE OF**

- 1) Final accounting by James Haworth.
- 2) Status regarding sale and litigation of painting.
- 3) Second accounting.
- 4) Order to show cause why attorney James Haworth should not be surcharged for his failure to turn over the ring and car.

**Ruling. James Haworth is ordered to appear to address the Court's Order to Show Cause. All parties are ordered to appear to discuss status of the matter.**

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**PRO2102432 DUCK YO QUOSS, ESTATE OF**

Petition for letters of administration.

**Ruling. Continued to April 3, 2025 at 9:00 for further review.**

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**PRO2201292 LINDA KAY ADAMS, ESTATE OF**

Petition regarding fourth status report of administration.

**Ruling. Continued to April 3, 2025 at 9:00 for further review.**

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**PRO2201977 CHARLES MALCOLM STEWART, ESTATE OF**

Petition regarding status of administration.

**Ruling. Continued to April 3, 2025 at 9:00 for further review.**

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**PRO2203095 TSUNG-YUEN SHEN, ESTATE OF**

Petition for Termination of Further Proceedings and for Discharge of the Representative.

**Ruling. Continued to April 3, 2025 at 9:00 for further review.**

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**PRO2301025 ESTATE OF EUGENIA G. KEFALIDES**

Petition for final distribution on waiver of accounting and heirship agreement.

Ruling. **Continued to April 10, 2025 at 9:00.** Petitioner is ordered to file the following at least 5 court days prior to the hearing:

1. Proof of Service. Confirming at least 15 days' notice to beneficiary Patricia Theodosopoulos on Judicial Counsel Form DE-120.

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**PRO2301625 YUTAKA WADA, ESTATE OF**

Report of Status of Administration.

Ruling. **Continued to April 3, 2025 at 9:00 for further review.**

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Judge James T. Chou  
Department C  
10:00 Calendar

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**PR000359 IN THE MATTER OF CHRISTIAN A. STRACHWITZ**

Status report of administration or petition for final distribution.

Ruling. **Off calendar.** Petition for Termination was granted on 9/19/24.

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**PR000778 IN THE MATTER OF BRIAN JOHN THOMAS**

Status regarding filing of final inventory and appraisal.

Ruling. **Off calendar – Final I&A has been filed.**

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**PR000826 IN THE MATTER OF SUZANNE SELBY GRENAGER**

Status regarding filing of final inventory and appraisal.

Ruling. **Off calendar – Final I&A has been filed.**

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**PR000828 IN THE MATTER OF MAURA BURKE MOREY**

Status regarding filing of final inventory and appraisal.

Ruling. **Appearance is required.**

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**PR000878 IN THE MATTER OF FREDERICK BRUCE DODGE**

Status regarding filing of final inventory and appraisal.

Ruling. **Off calendar – Final I&A has been filed.**

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**PRO230022 CONNIE E. JACOBSON, ESTATE OF**

Status report of administration.

Ruling. **Appearance is required.**

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Judge James T. Chou  
Department C  
1:30 Calendar

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**PR000075     IN THE MATTER OF SCOUT LEE**

Status conference regarding hearing on the first accounting or explanation as to why it was not timely filed.

Ruling. **Continued to 4/17/25 at 1:30 to trail the status hearing of the Final I&A and to set a future status date for filing the First Accounting.**

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**PR0000884     IN THE MATTER OF JACOB EGAN**

Petition for Appointment of Probate Conservator of the Person and Estate.

Ruling. **The Parties are ordered to appear.**

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**PR0000918     IN THE MATTER OF JACQUELINE E. LAPLANCHE**

Petition for Appointment of Probate Conservator of the Person and Estate.

Ruling. **The Parties are ordered to appear.**

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**PR0000925     IN THE MATTER OF GIOVANNA BELLA-ROSE BOGGERI**

Petition for Appointment of Limited Conservator of the Person.

Ruling. **The Parties are ordered to appear.**

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**PR0000933     IN THE MATTER OF PAULA JOHANNA AMADOR LARA**

Petition for Appointment of Limited Conservator of the Person.

Ruling. **The Parties are ordered to appear.**

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**PR0001041 IN THE MATTER OF AURALEE DOUGHERTY**

Petition for Appointment of Probate Conservator of the Person and Estate.

Ruling. **The Parties are ordered to appear.**

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**PR0001141 IN THE MATTER OF BRANDON M. DANTE**

Petition for Appointment of Temporary Conservator of the Person and Estate.

Ruling. **The Parties are ordered to appear.**

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**PRO1704652 DAXTON WEST PHILIPS, GUARDIANSHIP OF THE ESTATE**

Status regarding filing of omnibus petition.

Ruling. **The Parties are ordered to appear.**

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**PRO1903570 MARJORIE A. SNOW, CONSERVATORSHIP OF THE ESTATE**

Settling and approving third accounting; report of conservator of estate and reducing conservator's bond.

Ruling. **Continued to April 3, 2025 at 1:30 for further review.**

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**PRO2101712 IN THE MATTER OF YOUNG PARK**

Accounting - Second Account and Report of Conservator and Petition for Settlement; for Decrease of Bond; for Approval of Conservator's Fees; for Approval of Attorney's Fees and for Reimbursement of Costs Advanced.

Ruling. **Continued to March 20, 2025 at 1:30 – the Court requires additional time for review.**

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Petition regarding fifth accounting.

Ruling. Absent objections, this Petition will be **granted without hearing**.

1. Conservator is ordered to file the Sixth Account for the period 10/1/24 – 9/30/26 by December 9, 2027.
  2. A hearing shall be set for January 20, 2028 at 1:30 for either.
    - a. Hearing on the Sixth Account; or
    - b. Explanation as to why it was not timely filed.
-